



**WILLIAM PENN LIFE INSURANCE  
COMPANY OF NEW YORK**

Attention: Retirement Services  
3275 Bennett Creek Avenue  
Frederick, MD 21704  
(855) 914-9123

**Request for Change or  
Correction of Name**

Annuitant Name: \_\_\_\_\_

Certificate Number(s): \_\_\_\_\_

Check to Apply Change to All Certificates:

**1. Instructions:**

- a. Please print (in black ink) or type all information except signatures.
- b. Attach required documentation (refer to the Signature section).
- c. Return the completed form to Legal & General America, Attention: Retirement Services.

**2. Please complete your request below:**

Name Before Change: \_\_\_\_\_

Name After Change: \_\_\_\_\_

Reason for Change:

Explanation for other:

- Marriage
- Divorce
- Legal Name Change
- Misspelled Name Correction
- Other

**3. Signatures:**

All name change requests are required to be substantiated by a certified copy of a legal document noting the change (e.g. court order, marriage license, etc.). No change of name will be processed without such proof.

\_\_\_\_\_  
Annuitant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Annuitant Name (Please Print)

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Annuitant Address

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Annuitant Address